

PROLEXUS BERHAD
Company No. 250857-T

(Incorporated in Malaysia)

Interim Financial Report
31 July 2016

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PROLEXUS BERHAD (250857-T)
(Incorporated in Malaysia)

Interim report for the period ended 31 July 2016
(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Unaudited as at 31.7.16 RM'000	Audited as at 31.7.15 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	82,880	67,560
Land use rights	11,855	671
Investments	503	490
Intangible assets	2,712	2,712
	<u>97,950</u>	<u>71,433</u>
Current Assets		
Inventories	20,767	23,414
Trade receivables	67,450	55,041
Other receivables, deposits and prepayments	9,067	9,214
Tax recoverable	162	-
Derivative financial instruments	243	-
Fixed deposits with licensed banks	58,973	6,285
Cash and bank balances	49,010	26,687
	<u>205,672</u>	<u>120,641</u>
TOTAL ASSETS	<u>303,622</u>	<u>192,074</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	88,389	57,931
Treasury shares	(1,490)	(1,490)
Reserves	34,239	6,224
Retained profits	75,110	51,790
	<u>196,248</u>	<u>114,455</u>
Non-controlling interests	15,475	11,674
Total equity	<u>211,723</u>	<u>126,129</u>
Non-current Liabilities		
Borrowings	7,862	3,452
Deferred taxation	2,161	2,098
	<u>10,023</u>	<u>5,550</u>
Current Liabilities		
Trade payables	27,172	19,960
Other payables and accruals	38,213	29,984
Borrowings	13,910	7,090
Derivative financial instruments	-	77
Provision for taxation	2,581	3,284
	<u>81,876</u>	<u>60,395</u>
Total liabilities	91,899	65,945
TOTAL EQUITY AND LIABILITIES	<u>303,622</u>	<u>192,074</u>
Net assets per share attributable to ordinary equity holders of the parent (RM)**	1.17	0.68

** Comparative number of shares was restated to take into account the rights issue effect, in accordance with MFRS 133.

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2015 and the accompanying notes attached to this interim financial report.

PROLEXUS BERHAD (250857-T)
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(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2016	2015	2016	2015
	RM'000	RM'000	RM'000	RM'000
Revenue	125,244	119,991	402,737	350,340
Cost of sales	(97,992)	(98,396)	(321,530)	(290,214)
Gross profit	27,252	21,595	81,207	60,126
Other operating income	1,181	2,443	4,978	6,539
Administrative expenses	(10,871)	(9,883)	(33,452)	(25,258)
Selling and distribution expenses	(2,196)	(2,371)	(10,426)	(8,701)
Other operating expenses	(413)	(616)	(744)	(1,136)
Operating profit	14,953	11,168	41,563	31,570
Finance cost	(259)	(134)	(1,124)	(515)
Profit before taxation	14,694	11,034	40,439	31,055
Taxation	(3,805)	(4,098)	(7,454)	(7,032)
Profit for the period	10,889	6,936	32,985	24,023
Total other comprehensive income, net of tax				
Foreign currency translation differences for foreign operations	845	1,418	(473)	3,173
Total comprehensive income for the period	11,734	8,354	32,512	27,196
Profit attributable to:				
Owners of the parent	9,977	6,362	28,172	20,772
Non-controlling interests	912	574	4,813	3,251
	10,889	6,936	32,985	24,023
Total comprehensive income attributable to:				
Owners of the parent	10,524	7,269	27,634	22,802
Non-controlling interests	1,210	1,085	4,878	4,394
	11,734	8,354	32,512	27,196
Earnings per share attributable to owners of the parent (sen):**				
- Basic	6.02	3.88	16.98	12.68
- Diluted	5.75	3.74	16.22	12.20

** Comparative number of shares was restated to take into account the rights issue effect, in accordance with MFRS 133.

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2015 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Owners of the Parent →											Non-controlling Interests RM'000	Total Equity RM'000
	← Non-distributable →						Distributable						
	Share Capital RM'000	Treasury Shares RM'000	Share Premium RM'000	Foreign Translation Reserves RM'000	Warrants Reserves RM'000	Discount on Shares RM'000	Statutory Reserves RM'000	ESOS Reserves RM'000	Retained Profits RM'000	Total RM'000			
At 1 August 2015	57,931	(1,490)	2,502	2,716	-	-	501	505	51,790	114,455	11,674	126,129	
Foreign currency translation differences for foreign operations	-	-	-	(538)	-	-	-	-	-	(538)	65	(473)	
Profit for the period	-	-	-	-	-	-	-	-	28,172	28,172	4,813	32,985	
Total comprehensive income for the period	-	-	-	(538)	-	-	-	-	28,172	27,634	4,878	32,512	
Transfer to statutory reserve	-	-	-	-	-	88	-	(138)	(50)	50	-	-	
Transactions with owners:													
Share-based-payment transactions	-	-	-	-	-	-	730	-	730	-	730	-	
Share options exercised	2,042	-	1,431	-	-	-	(608)	-	2,865	-	2,865	-	
Issuance of shares pursuant to rights issue with warrants	28,416	-	26,912	-	-	-	-	-	55,328	-	55,328	-	
Issuance of warrants	-	-	-	(18,477)	18,477	-	-	-	-	-	-	-	
Dividend	-	-	-	-	-	-	-	(4,714)	(4,714)	-	(4,714)	-	
Dividends to non-controlling Interests	-	-	-	-	-	-	-	-	-	(1,127)	(1,127)	-	
Total transactions with owners	30,458	-	28,343	-	(18,477)	18,477	-	122	(4,714)	54,209	(1,127)	53,082	
At 31 July 2016	88,389	(1,490)	30,845	2,178	(18,477)	18,477	589	627	75,110	196,248	15,475	211,723	
At 1 August 2014	40,870	(1,490)	869	686	-	-	207	314	51,238	92,694	8,259	100,953	
Foreign currency translation differences for foreign operations	-	-	-	2,030	-	-	-	-	-	2,030	1,143	3,173	
Profit for the period	-	-	-	-	-	-	-	-	20,772	20,772	3,251	24,023	
Total comprehensive income for the period	-	-	-	2,030	-	-	-	-	20,772	22,802	4,394	27,196	
Transfer to statutory reserve	-	-	-	-	-	294	-	(576)	(282)	282	-	-	
Transactions with owners:													
Share-based-payment transactions	-	-	-	-	-	-	826	52	878	-	878	-	
Share options exercised	1,685	-	1,633	-	-	-	(635)	-	2,683	-	2,683	-	
Bonus Issue	15,376	-	-	-	-	-	-	(15,376)	-	-	-	-	
Dividend	-	-	-	-	-	-	-	(4,320)	(4,320)	-	(4,320)	-	
Dividends to non-controlling Interests	-	-	-	-	-	-	-	-	-	(1,261)	(1,261)	-	
Total transactions with owners	17,061	-	1,633	-	-	-	191	(19,644)	(759)	(1,261)	(2,020)	-	
At 31 July 2015	57,931	(1,490)	2,502	2,716	-	-	501	505	51,790	114,455	11,674	126,129	

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2015 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	Cumulative Quarter Ended 31 July 2016 RM'000	Cumulative Quarter Ended 31 July 2015 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	40,439	31,055
Adjustments for :		
Depreciation	3,638	7,174
Amortisation of land use rights	41	15
Dividend income	(21)	(12)
Interest expense	1,124	515
Interest income	(466)	(207)
Unrealised loss/(gain) on foreign exchange	1,579	(1,767)
Impairment loss on other investment	8	8
Property, plant and equipment written off	46	141
Goodwill on consolidation written off	-	477
Gain on disposal of property, plant and equipment	(160)	(3)
Fair value (gain)/loss on derivative financial instruments	(321)	153
Equity-settled share based payment	730	878
Operating profit before working capital changes	<u>46,637</u>	<u>38,427</u>
Decrease in inventories	1,325	216
Increase in receivables	(14,262)	(28,721)
Increase in payables	15,053	12,953
Cash generated from operations	<u>48,753</u>	<u>22,875</u>
Tax paid	(7,550)	(4,855)
Interest paid	(1,124)	(515)
Net cash generated from operating activities	<u>40,079</u>	<u>17,505</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(30,183)	(15,143)
Dividend income	21	12
Cash flows on acquisition of a subsidiary	-	(300)
Withdrawal/(placement) of fixed deposits	316	(2,809)
Withdrawal of fixed deposits pledged with banks	-	986
Purchase of investments	-	(498)
Proceeds from disposal of property, plant and equipment	151	32
Interest received	466	207
Net cash used in investing activities	<u>(29,229)</u>	<u>(17,513)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment from export credit refinancing	(295)	(1,190)
Drawdown/(repayment) of term loan	6,037	(331)
Repayment of finance lease liabilities	(29)	(45)
Drawdown of revolving credit	8,000	-
(Repayment)/drawdown of trust receipts	(2,482)	23
Proceeds from issuance of shares pursuant to ESOS	2,865	2,683
Proceeds from issuance of shares pursuant to rights issue with warrants	56,833	-
Expenses incurred in relation to right issue with warrants	(1,505)	-
Dividend paid	(5,841)	(5,581)
Net cash generated from/(used in) financing activities	<u>63,583</u>	<u>(4,441)</u>
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	74,433	(4,449)
Effects of exchange rate differences on cash and cash equivalents	1,629	1,005
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	29,594	33,038
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	105,656	29,594
Cash and cash equivalents comprise:		
Deposits with licensed banks	58,973	6,285
Cash and bank balances	49,010	26,687
	<u>107,983</u>	<u>32,972</u>
Less: Deposits with maturity more than 3 months	(1,744)	(2,809)
Less: Deposits pledged with banks	(583)	(569)
	<u>105,656</u>	<u>29,594</u>

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2015 and the accompanying notes attached to this interim financial report.

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EXPLANATORY NOTES

1. Basis of preparation

The interim condensed consolidated financial statements (“Report”) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: ‘Interim Financial Reporting’ and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. For the period up to and including the financial year ended 31 July 2015, the Group prepared its financial statements in accordance with MFRS, International Financial Reporting Standards (“IFRS”) and the requirements of the Companies Act, 1965 in Malaysia.

The accounting policies and presentation adopted by the Group in this Report are consistent with those adopted in the audited financial statements for the financial year ended 31 July 2015.

2. Standards issued but not yet effective

The Group has not applied the following new MFRSs and amendments to MFRSs that have been issued by the Malaysian Accounting Standards Board (“MASB”) but are not yet effective for the Group:

MFRS 14	Regulatory Deferral Accounts	Effective 1 January 2016
Amendments to MFRS 10, MFRS 12 and MFRS 128	Investment Entities: Applying the Consolidation Exception	Effective 1 January 2016
Amendments to MFRS 11	Accounting for Acquisitions of Interests in Joint Operations	Effective 1 January 2016
Amendments to MFRS 10, and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Effective 1 January 2016
MFRS 101	Disclosure Initiative	Effective 1 January 2016
Amendments to MFRS 7 and MFRS 138	Clarification of Acceptable Methods of Depreciation and Amortisation	Effective 1 January 2016
Amendments to MFRS 116, and MFRS 141	Agriculture: Bearer Plants	Effective 1 January 2016
Amendments to MFRS 127	Equity Method in Separate Financial Statements	Effective 1 January 2016
MFRS 9	Financial Instruments (IFRS 9 issued by IASB In July 2014)	Effective 1 January 2018
MFRS 15	Revenue from Contracts with Customers	Effective 1 January 2018
Amendments to MFRS 7	Mandatory Date of MFRS 9 and Transition Disclosures	Effective 1 January 2018

3. Seasonality or cyclical operations

The Group is not affected by seasonality or cyclicity of operation.

4. Unusual items

There were no unusual items affecting assets, liabilities, equity, net income and cash flows for the current quarter.

5. Material changes in estimates of amounts reported

There were no changes in estimates of amounts reported in prior interim period or financial year that have a material effect in the current quarter.

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EXPLANATORY NOTES (CONT'D.)

6. Debt and equity securities

There were no issuance and repayment of debt and equity securities, share buy backs, share cancellations and resale of treasury shares for the current quarter.

7. Dividend paid

Dividend paid during the current and previous corresponding period are as follows:

	31.7.16	31.7.15
First interim dividend for the financial year	31 July 2016	31 July 2015
Declared and approved on	28 March 2016	24 March 2015
Date payable	16 May 2016	15 May 2015
Dividend per share	1.50 sen	1.50 sen
Entitlement to dividend based on Record of Depositors as at	29 April 2016	30 April 2015
Number of ordinary shares (excluding treasury shares)	113,127,040	108,770,270
Net dividend paid	RM 1,696,905	RM 1,631,554

8. Segmental reporting

Segment information is presented in respect of the Group's business segments:

	<u>Apparel</u>	<u>Advertising</u>	<u>Investment</u> <u>Holding</u>	<u>Elimination</u>	<u>Consolidated</u> <u>Total</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended 31 July 2016					
REVENUE					
External sales	391,584	9,759	1,394	-	402,737
Inter-segment sales	-	-	13,767	(13,767)	-
Total revenue	<u>391,584</u>	<u>9,759</u>	<u>15,161</u>	<u>(13,767)</u>	<u>402,737</u>
RESULTS					
Segment results	37,370	3,491	236	-	41,097
Interest expense	(506)	-	(618)	-	(1,124)
Interest income	84	81	301	-	466
Taxation	(6,504)	(900)	(50)	-	(7,454)
Profit for the period	<u>30,444</u>	<u>2,672</u>	<u>(131)</u>	<u>-</u>	<u>32,985</u>

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EXPLANATORY NOTES (CONT'D.)

8. Segmental reporting (cont'd.)

	<u>Apparel</u>	<u>Advertising</u>	<u>Investment</u> <u>Holding</u>	<u>Elimination</u>	<u>Consolidated</u> <u>Total</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended 31 July 2015					
REVENUE					
External sales	338,734	10,379	1,227	-	350,340
Inter-segment sales	-	-	6,858	(6,858)	-
Total revenue	<u>338,734</u>	<u>10,379</u>	<u>8,085</u>	<u>(6,858)</u>	<u>350,340</u>
RESULTS					
Segment results	26,774	3,604	985	-	31,363
Interest expense	(510)	-	(5)	-	(515)
Interest income	97	71	39	-	207
Taxation	(5,879)	(1,053)	(100)	-	(7,032)
Profit for the period	<u>20,482</u>	<u>2,622</u>	<u>919</u>	<u>-</u>	<u>24,023</u>

The directors are of the opinion that all inter-segment transactions have been entered into in the normal course of business and the terms of which have been established on a negotiated basis that are not materially different from that obtainable in transactions with unrelated parties. Those transactions are eliminated on consolidation.

9. Event subsequent to the end of reporting period

Shareholders Agreement

On 2 September 2016, the Company, its wholly-owned subsidiary, Trans Pacific Textile (M) Sdn Bhd ("TPT") and Men-Chuen Fibre Industry Co Ltd ("MC") entered into a Shareholders Agreement for the subscription of shares in TPT and to regulate their rights as shareholders in TPT.

Subject to the compliance of terms and conditions of the Shareholders Agreement, MC shall be obliged to subscribe for 4,000,000 ordinary shares of RM1.00 each ("Subscription Shares") in TPT, representing 11.1% equity interest in TPT for a total cash consideration of RM4,000,000 ("Proposed MC Subscriptions"). The total issued and paid-up capital of TPT shall be increased to RM36,000,000.00 comprising the Proposed MC Subscriptions of one part and the Company of 31,500,000 TPT Shares of the other part. The proceeds arising from the above subscriptions are to be utilised for the setting up of a fabric mill.

Share Option under the Employees Share Option Scheme ("ESOS")

On 8 September 2016, the Company announced that it has offered options to eligible employees under the Company's ESOS on 8 September 2016. The details of options are follows:

Date of offer of the options	8 September 2016
Exercise price of the options	RM 1.234
Number of options offered	1,500,000
Market price of the Company's share on the date of offer	RM 1.43
Number of options to be vested	1,500,000
Vesting date	8 September 2016

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EXPLANATORY NOTES (CONT'D.)

10. Changes in composition of the Group

There were no changes in the composition of the Group during the period ended 31 July 2016 except for the following:

On 28 July 2016, the Company's indirect 64%-owned subsidiary, Honways Apparel Shuyang Limited ("Honways Apparel Shuyang") had incorporated a subsidiary known as HK Apparel Shuyang Limited ("HK Apparel"). HK Apparel will be principally involved in apparel printing. The incorporation of HK Apparel is in line with the Group's expansion plan.

11. Contingent liabilities

There were no significant changes in contingent liabilities since the last reporting period.

12. Capital commitments (Pending)

As at the reporting date, the capital commitment of the Group is as follows:

Property, plant and equipment:	RM'000
- Authorised and contracted for	403
- Authorised but not contracted for	131,948
	<hr/>
	132,351
	<hr/>

13. Authorisation for issue

On 29 September 2016, the Board of Directors authorized the issue of this interim report.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS

1) Review of Group performance

	Individual Quarter		Cumulative Quarter	
	31 July 2016 RM'000	2015 RM'000	31 July 2016 RM'000	2015 RM'000
Revenue	125,244	119,991	402,737	350,340
Profit before taxation	14,694	11,034	40,439	31,055

Comparison with corresponding quarter of the preceding financial year

Revenue of the Group for the current quarter of RM 125,244,000 is higher when compared with the revenue of the corresponding quarter of the preceding financial year of RM 119,991,000. The increase in revenue is attributable to higher revenue from apparel division.

Profit before taxation increased from RM 11,034,000 for the corresponding quarter of the preceding year to RM 14,694,000 for the current quarter mainly due to increase in profits from apparel division.

Comparison with preceding quarter

	3 months ended	3 months ended
	31 July 2016 RM'000	30 April 2016 RM'000
Revenue	125,244	72,948
Profit before taxation	14,694	3,940

Revenue of the Group for the current quarter of RM 125,244,000 is higher when compared with the revenue of the preceding quarter of RM 72,948,000. The higher revenue is mainly from the apparel division. Consequently, the profit for the current quarter is higher when compared with that of the preceding quarter.

2) Current year prospects

Barring any significant economic changes and unforeseen circumstances, the Group's performance for the forthcoming year is expected to remain stable.

3) Profit forecast

The Group did not make any profit forecast or profit guarantee during the current financial period.

4) Variance of actual profit from forecast results or profit guarantee

Not applicable.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

5) Profit for the period

Included in profit for the period are as follows:

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2016	2015	2016	2015
	RM'000	RM'000	RM'000	RM'000
Depreciation	1,222	4,724	3,638	7,174
Amortisation of land use rights	19	3	41	15
Interest expense	259	134	1,124	515
Interest income	(274)	(75)	(466)	(207)
Unrealised loss/(gain) on foreign exchange	(25)	1,834	1,579	(1,767)
Fair value (gain)/loss on derivative financial instruments	(227)	512	(321)	153
Impairment loss on other investments	8	8	8	8
Equity-settled share based payment	90	144	730	880
Gain on disposal of property, plant and equipment	(38)	(17)	(160)	(3)

Other than the above items, there were no gain or loss on disposal of quoted or unquoted investments, write off of receivables or inventories, impairment of assets as well as exceptional items.

6) Taxation

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2016	2015	2016	2015
	RM'000	RM'000	RM'000	RM'000
Taxation	3,805	4,098	7,454	7,032

The effective tax rate of the Group is lower than the statutory tax rate due principally to utilisation of unabsorbed tax losses brought forward and the benefit of allowance for increased exports incentive.

7) Profit on disposal of quoted or unquoted investments or properties

There were no disposals of quoted or unquoted investments or properties during the current quarter.

8) Status of corporate proposal

As at 29 September 2016, there is no corporate proposal that is outstanding.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

9) Utilisation of proceeds

On 20 June 2016, the Rights Issue exercise has been completed upon listing of the Rights Shares and Warrants.

The status of the utilisation of proceeds of RM 56,832,730 raised from the Rights Issues and Warrants as at 31 July 2016 is as follows:

Purpose	Intended Timeframe for Utilisation	Proposed Amount RM'000	Amount Utilised	Amount Unutilised
			as at 31 July 2016 RM'000	as at 31 July 2016 RM'000
Construction of a new garment factory in Vietnam	within 24 months ending 30 June 2018	22,000	(17)	21,983
Setting up fabric mill	within 24 months ending 30 June 2018	33,233	(48)	33,185
Estimated expenses in relation to Rights Issue	within 1 month ended 31 July 2016	1,600	(1,505)	95
		<u>56,833</u>	<u>(1,570)</u>	<u>55,263</u>

10) Group borrowings and debts securities

Details of the Group's borrowings as at 31 July 2016 are as follows:

	Short Term RM'000	Long Term RM'000
Secured	13,910	7,862
Unsecured	-	-
Total	<u>13,910</u>	<u>7,862</u>

Borrowings denominated in foreign currency as at 31 July 2016 are as follows:

	Secured Short Term RM'000
Trade financing denominated in USD	<u>3,627</u>

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(The figures have not been audited)

ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

11) Derivative financial instruments

	Contract/ Notional amount RM'000	Assets/ (Liabilities) RM'000
<u>31 July 2016</u>		
Current		
Non-hedging derivatives:		
Forward currency contract	<u>12,313</u>	<u>243</u>

The Group uses forward currency contracts to manage some of the transaction exposure. These contracts are not designated as cash flow or fair value hedges and are entered into for periods consistent with currency transaction exposure and fair value changes exposure. Such derivatives do not qualify for hedge accounting.

Forward currency contracts are used to hedge a subsidiary's sales denominated in US Dollar for which firm commitments existed at the end of the reporting period, extending to August 2016.

During the quarter, the Group recognised a gain of RM 227,000 arising from fair value changes on derivative financial instruments. The fair value changes are attributable to changes in foreign exchange forward rate.

12) Material litigations

There was no material litigation pending since the last reporting period.

13) Proposed dividend

No dividend was proposed during the current and previous corresponding period.

14) Realised and unrealised profits/losses disclosure

	As at 31 July 2016 RM'000	As at 31 July 2015 RM'000
Total retained profits of the Company and its subsidiaries:		
- Realised	93,035	63,950
- Unrealised	(1,258)	1,051
	<u>91,777</u>	<u>65,001</u>
Less : Consolidation adjustments	(16,667)	(13,211)
Total Group's retained profits as per consolidated accounts	<u>75,110</u>	<u>51,790</u>

PROLEXUS BERHAD (250857-T)
(Incorporated in Malaysia)

Interim report for the period ended 31 July 2016
(The figures have not been audited)

ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

15) Earnings per share

	Individual Quarter		Cumulative Quarter	
	31 July 2016	2015	31 July 2016	2015
(a) Basic earnings per share				
Profit for the period attributable to equity holders (RM'000)	9,977	6,362	28,172	20,772
Weighted average number of ordinary shares in issue ('000)	165,866	163,786	165,866	163,786
Basic earnings per share (sen)	<u>6.02</u>	<u>3.88</u>	<u>16.98</u>	<u>12.68</u>
(b) Diluted earnings per share				
Profit for the period attributable to equity holders (RM'000)	9,977	6,362	28,172	20,772
Weighted average number of ordinary shares in issue ('000)	173,638	170,208	173,638	170,208
Diluted earnings per share (sen)	<u>5.75</u>	<u>3.74</u>	<u>16.22</u>	<u>12.20</u>

16) Audit qualification

The audit report of the Group's preceding year financial statements is not qualified.

By Order of the Board
PROLEXUS BERHAD (250857-T)

Lee Peng Loon
Company Secretary
(MACS 01258)
29 September 2016